



ShikshaVertex

Finance

Your Path to Financial Mastery



SOLO SPRINT



LIVE EDGE



CAREER EDGE

Added Extra Credentials From Leaders Like IBM

(Give The Exam.Get Certified.Stand Out.)

IBM
SkillsBuild

#startupindia

Skill India
कौशल भारत - कुशल भारत



About ShikshaVertex

Shaping Skills. Elevating Careers

ShikshaVertex is a next-generation EdTech startup committed to transforming careers through powerful, practical upskilling. In an ever-evolving job market, we bridge the gap between academic knowledge and industry-ready skills.

Our mission is to empower students, job-seekers, and professionals with the tools they need to succeed — from foundational skills to advanced specializations in high-demand fields.

We believe that education is not just about learning — it's about evolving. With industry-aligned curriculum, expert mentorship, and outcome-driven training, ShikshaVertex is where ambition meets execution.

Career-Focused Upskilling



Mentor Support



Industry-Relevant Curriculum



Flexible Learning



Hands-on Learning



Certification & Recognition





Why ShikshaVertex is Different From Rest?

Built Different: Our Unique Edge



Outcome-Driven Learning

Every course is designed with clear career outcomes and job-readiness as the end goal.



Industry-Curated Curriculum

Programs are co-created with industry professionals to stay aligned with current and future skill demands



Soft Skills Integration

We don't stop at technical skills — communication, leadership, and interview readiness are built in.



Mentorship That Matters

Direct access to mentors who are real-world professionals, not just instructors.



Real-World Projects

Learners build a portfolio of hands-on projects that showcase practical expertise.



Placement Support

End-to-end job assistance, including resume building, mock interviews, and employer connections.

While many EdTech platforms offer courses, ShikshaVertex is built around outcomes. We don't just teach — we transform.

Our programs are meticulously designed to go beyond theoretical knowledge and focus on practical, real-world skills that employers actually look for.

We blend cutting-edge curriculum with mentorship, hands-on learning, and career development, making sure every learner not only learns but levels up — personally and professionally. At ShikshaVertex, we believe in learning that leads to earning.

Because your career deserves more than just a Certificate



Our Top Recruiters

accenture

Google

Microsoft

ORACLE

Tech
Mahindra

Deloitte.

tcs
TATA
CONSULTANCY
SERVICES

amazon

fractal
INTELLIGENCE FOR IMAGINATION

IBM.

HCL

BOSCH

Explore Career Opportunities With Our



25+ Domains



Discover Your Career
Path



Network with Industry
Leaders



Build a Standout
Portfolio

Follow Us For Career-Changing Content!

LinkedIn



SOCIAL MEDIA

CLICK

(Click here more information)



Scope of Finance



2-5 Million

jobs by 2030



26,000 +

Indian businesses are present on LinkedIn



\$10 Million

Industry in India by 2030



78% CFOs

are set to spend more on Data Science

FINANCE

Finance is the science and art of managing money — it involves how individuals, businesses, and governments raise, invest, and allocate funds over time, considering risk and return.

Join Finance today and be part of the revolution shaping our future.



Here is all the **Career Fields** you can Excel at

Chief Financial
Officer (CFO)

Investment Banker

Valuation Analyst

Chief Investment
Officer (CIO)

Finance Manager

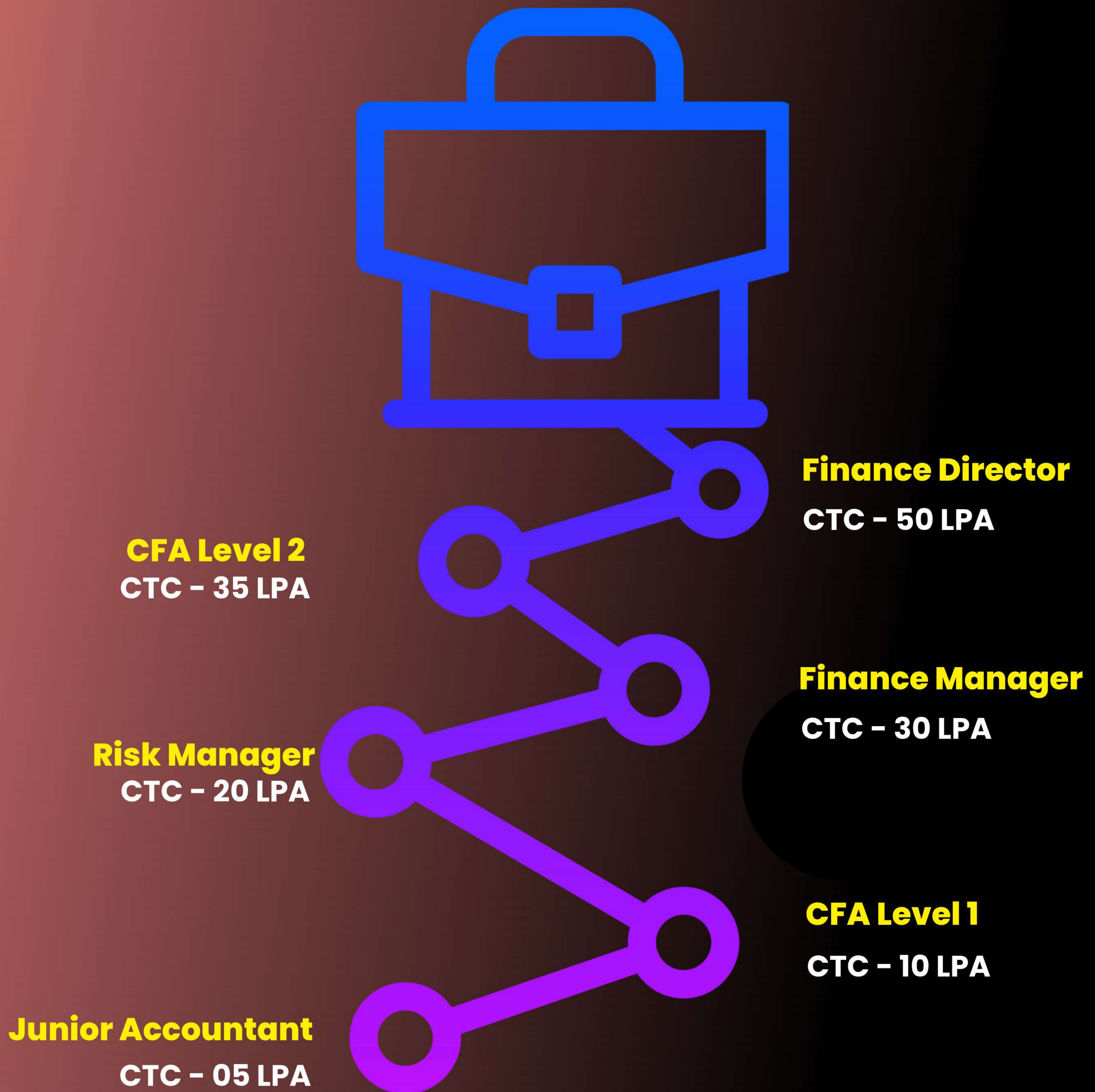
Audit Associate

Senior Financial
Analyst

Financial Analyst



Here is how your **Career Trajectory** will look like





1

Introduction to Finance & Financial Statements

Getting Started with Finance

- ✓ Understanding Finance: Definition, Scope & Importance
- ✓ Branches of Finance: Personal, Corporate, and Public Finance
- ✓ Role of Financial Institutions and Markets
- ✓ Overview of Global Financial Systems and Economic Impact

Core Concepts

- ✓ Time Value of Money (TVM)
- ✓ Interest Rates: Simple vs. Compound
- ✓ Understanding Risk and Return

Practical Applications

- ✓ Setting Financial Goals and Budgeting Basics
- ✓ Introduction to Financial Statements: Income Statement, Balance Sheet, Cash Flow Statement



2

Corporate Finance & Financial Planning

Corporate Finance Fundamentals

- ✓ Capital Structure: Debt vs. Equity
- ✓ Cost of Capital and Weighted Average Cost of Capital (WACC)
- ✓ Capital Budgeting and Investment Decisions

Financial Planning Tools

- ✓ Forecasting Revenue and Expenses
- ✓ Break-Even Analysis
- ✓ Working Capital Management

Case Studies & Exercises

- ✓ Evaluating Investment Projects
- ✓ Building a Simple Financial Model in Excel



3

Investment & Portfolio Management

Introduction to Investments

- ✓ Types of Investment: Stocks, Bonds, Mutual Funds, ETFs, Real Estate
- ✓ Risk vs. Return Trade-Off
- ✓ Diversification and Asset Allocation

Portfolio Management Concepts

- ✓ Modern Portfolio Theory Basics
- ✓ Understanding Beta and Correlation
- ✓ Performance Measurement Metrics (Sharpe Ratio, Alpha, etc.)

Hands-On Learning

- ✓ Building a Sample Portfolio
- ✓ Using Financial Platforms for Market Analysis



4 Financial Markets, Instruments & Analysis

Financial Markets Overview

- ✓ Money Market vs. Capital Market
- ✓ Primary and Secondary Markets
- ✓ Key Players: Investors, Brokers, Institutions

Financial Instruments

- ✓ Equities, Bonds, Derivatives (Futures, Options, Swaps)
- ✓ Understanding Forex and Commodities

Analysis Techniques

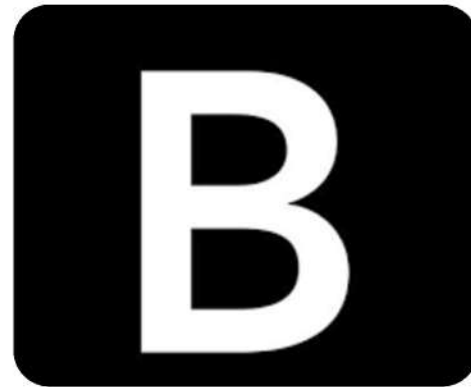
- ✓ Fundamental Analysis: Ratios, Earnings, Growth
- ✓ Technical Analysis Basics: Charts, Trends, Indicators

Practical Application

- ✓ Reading Financial Reports
- ✓ Mock Trading and Portfolio Evaluation



Tools and Technologies you'll Learn



TV TradingView

Tally
POWER OF SIMPLICITY



Minor Projects :

Personal
Budget
Planner



Learn basic budgeting and financial planning.

Financial
Statement
Analysis



Understand and interpret financial reports.

Investment
Portfolio
Tracker



Learn the basics of investments and risk-return analysis.



Major Projects :

Startup
Financial
Model



Create a full financial projection for a hypothetical business.

Equity
Research
Report



Conduct a full analysis of a company for investment recommendation.

Financial
Market
Dashboard



Build a professional dashboard to track market performance.

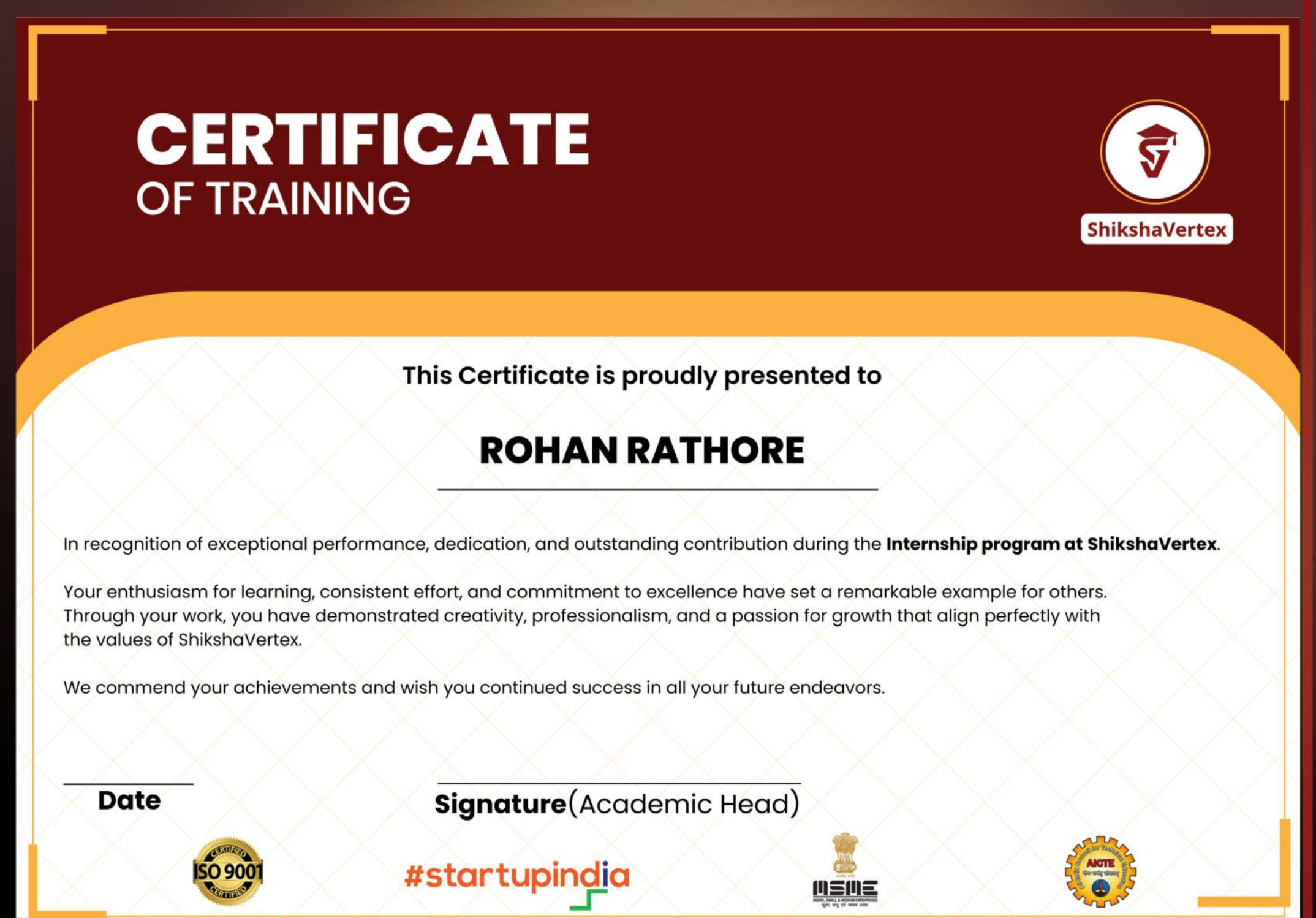


Showcase your Learning Journey



Certificate of Completion
from ShikshaVertex

Certificate of Internship
from ShikshaVertex





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